

About the United Methodist Foundation

Multiply your church's resources in the Name of Jesus Christ.

Encouraging Lifelong Generosity with God's Abundance

The Foundation was organized in 1949 and is an **independent 501(c)(3)** public charity, partnering with many individuals, experts, churches, and organizations to provide several ministry-related services:

- **Investment Management**
- **Endowment Genesis & Growth**
- **Trustee & Custodial Services**
- **Planned Giving Programs**
- **Donor Consultation**
- **Stewardship Development**
- **Financial Best Practices**
- **Ministry Grants & Scholarships**

Your local church can benefit from a carefully developed and professionally managed investment program. There are many questions you may be asking when exploring investment options for your church:

- How do we comply with laws governing our charitable investments, especially with endowments and gifts with designated purposes?
- How does professional money management benefit the church?
- What are the costs involved in professional money management?
- What are the pitfalls of not having professional money management?
- How can we be responsible stewards with the assets of our church?
- Are these long-term or short-term investments?
- Does our church need regular income?
- How can we establish a prudent plan to generate and receive income?
- How do we encourage and educate the people of the church about planned giving and leaving a personal legacy?

The Foundation can guide you through these questions and other concerns.



For more information, contact the Foundation:
312-803-4801 • UMFNIC.org • UMFGift.org

