



**Midwest  
Methodist  
Foundation**

155 North Wacker Drive, Suite 4250  
Chicago, IL 60606

Rev. Chris Walters, President & CEO  
cwalters@midwestmethodist.org  
312-803-4801



## What Is an Endowment?

An endowment is a fund you create for a specific purpose, your purpose. You begin by signing an agreement with us governing the endowment. We then invest the funds according to our endowment policy. Our goal is to preserve or modestly grow the endowment so it lasts forever. We distribute a set amount each year for your intended purpose.

## How Does It Work?

You sign an agreement with us establishing and memorializing your purpose for the endowment. We then invest your gift with other endowed funds according to our general endowment policy. The policy is written to sustain or modestly grow your endowment. Each year we distribute funds from your endowment for the agreed purpose and percentage. If your endowment grows, so does the distribution.

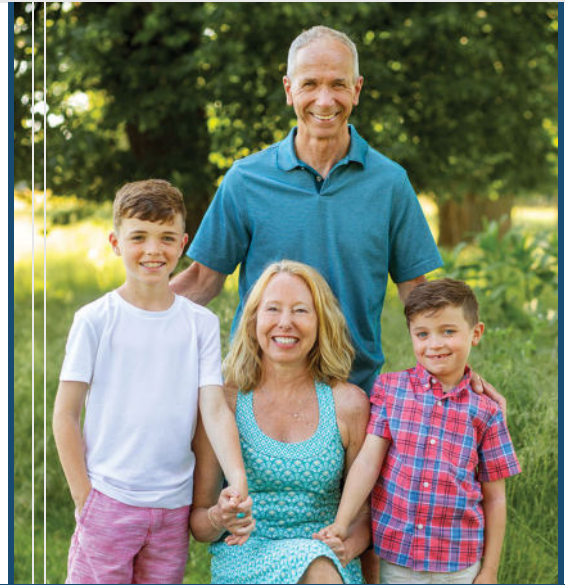
### Is an Endowment Right for You?

If you like the idea of making a difference today and tomorrow, an endowment is your perfect choice. It is simple to establish, and we design them to last forever.

### May We Help You?

To learn more, please contact us. We welcome the opportunity to answer your questions and work with you.

# A Legacy that Lasts Forever



**Would you enjoy knowing generations will benefit from your legacy? Now is the perfect time to consider starting an endowment. An endowment carries your wishes forward not only for today and tomorrow, but forever.**

### Benefits of an Endowment:



- Impact lasts forever
- No administration cost for you
- Simple to establish
- One-time gift creates many returns
- You can always add to your endowment
- You can create an endowment now or in your will
- Use a variety of assets to fund your endowment

### Other Considerations:

- Your gift gives you tax benefits
- Your endowment lasts forever
- Your children and grandchildren see your legacy in action and can contribute to it
- You determine your endowment's purpose
- You can design an endowment to end after a certain time or event

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.