

## DO YOU EVER WONDER WHAT THE FUTURE HOLDS?

While it's impossible to know or control what happens in the future, you can achieve your ultimate goals by making a plan.

Planning is one way to create a secure future for you and your loved ones. With a good plan, you can rest easy knowing that your family will be well cared for and your property will pass to your intended beneficiaries.



### I HAVE REVIEWED YOUR BROCHURE AND:

- ☐ I would like to speak with someone who can provide additional information.
- ☐ I would like to sign up for your FREE newsletter.

Name: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_

State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

(Please complete and return. All inquiries are treated with complete confidentiality.)

Please contact us for assistance in planning your future. We can help you create a plan to achieve your goals.



Midwest Methodist Foundation  
155 North Wacker Drive, Suite 4250  
Chicago, IL 60606  
p: 312-803-4801

e: [contact@midwestmethodist.org](mailto:contact@midwestmethodist.org)  
w: [MidwestMethodist.org](http://MidwestMethodist.org) | [MethodistGift.org](http://MethodistGift.org)

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# Support The Causes You Care About!



## A BEQUEST IS A WONDERFUL WAY FOR YOU TO HELP SUPPORT OUR CAUSE AND BENEFIT.

There are many reasons why you might consider making a charitable bequest.

This brochure is designed to provide the benefits of charitable bequest giving and also explain how a charitable beneficiary designation is made. Please contact us, should you have questions.



### HOW TO CREATE YOUR BEQUEST:

1. **Talk with your attorney.** Your attorney can include a provision in your will that directs a gift from your estate to our organization.
2. **Decide on your gift.** A bequest to our organization can be a dollar amount, a specific asset (such as your home, artwork or coin collection) or a percentage (10% or 20%) of your estate. A bequest can also be made of the residue, or what remains after you have provided for your loved ones.
3. **Give us a call.** We can provide you with sample language to share with your attorney as well as answer questions about your gift.

## CONSIDER A CHARITABLE BENEFICIARY DESIGNATION OF YOUR IRA

Designating our organization as a beneficiary of your IRA is another excellent way to help our cause. Your gift may also provide significant tax savings to your heirs and possibly your estate.

If you choose to designate our organization as a beneficiary, we will receive the full proceeds of your gift, tax free. In order to make this type of gift, please contact your plan administrator and update your account beneficiaries. Also contact us to let us know how you would like your gift to be used.

### CREATING YOUR PLAN IS EASY!



Contact us or visit our website to request a FREE guide to planning your estate. This fill-in-the-blank guide will help you organize your information before visiting your estate planning attorney.

This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.